

WILCOX SOCIETY

WESTERLY LIBRARY & WILCOX PARK

Planned Giving Statement of Intent

This statement is an expression of my intent to provide for the future of Westerly Library & Wilcox Park through a planned or estate gift. The provision(s) made include the following:

- _____ An outright bequest upon the passing of the donor, or the passing of the donor and spouse.
- _____ A life insurance policy, in which Memorial and Library Association of Westerly is named as beneficiary or owner and beneficiary.
- _____ Retirement assets, in which Memorial and Library Association of Westerly is named as a beneficiary.
- _____ Other (please specify) _____

The estimated value of my (our) gift is \$_____. (Optional)

Please indicate how you would like this gift to be used:

- ☐ Area of greatest need
- ☐ Contribute to the Endowment Fund
- ☐ Other: (please contact me to discuss) _____

Recognition

We appreciate the opportunity to acknowledge your commitment to the community by publicly recognizing your contribution. If you prefer to remain anonymous, however, we will respect your wishes. Please indicate your preference below.

- _____ I/we permit the Association to use my/our name(s) in donor lists for planned gifts.
- _____ I/we prefer to remain anonymous.

Full Name(s) of each Donor: _____

Please list me/us exactly as follows: _____

Address: _____

City: _____

State: _____

Zip Code: _____

Phone: (H) _____

(C) _____

Email: _____

Thank you for your commitment to our community and your investment in its future.

Please return to:

Stacey Jackson

Director of Development

Westerly Library & Wilcox Park,

44 Broad Street, Westerly, RI 02891

sjackson@westerlylibrary.org

401-596-2877 Ext. 322



WESTERLY LIBRARY
& WILCOX PARK

The Memorial and Library Association is a 501C3 nonprofit organization. Our Federal Tax Identification Number is 05-0259005.